

## Welch Allyn® RetinaVue® Network

# **EMR Deployment Portal Guide**

**Software version 1.X** 

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# Contents

About this guide	1
RetinaVue architecture for USB connected camera workflow	
RetinaVue architecture for Wi-Fi connected camera workflow	
RetinaVue EMR connected workflow	3
RetinaVue EMR connectivity project overview	
Log in to the RetinaVue Network EMR Deployment Portal	4
Features of the RetinaVue Network EMR Deployment Portal	
Prerequisites	6
Choose an EMR security configuration and method of receiving exam	
results	9
Configure EMR connection properties	
Step 1 — set up EMR	
Step 2 — set up Clinics	
Select one of following sections	
VPN secure communication — results server	
VPN secure communication — results client	
Certificates secure communication — results server	
Certificates secure communication — results client	
Allscripts TouchWorks and Professional EHR integrations	
Allscripts RetinaVue configuration	
Athenahealth integrations	
Athenahealth RetinaVue configuration	
Greenway Prime Suite RetinaVue integrations	
Greenway Prime Suite RetinaVue configuration	
DICOM RetinaVue integrations	23
DICOM RetinaVue configuration	
Update Deployment	
Troubleshooting	
Appendix	
Sandbox servers	
Production servers	

Configure RetinaVue 700 to connect to the RetinaVue Sandbox Server	31
Configure RetinaVue Client Application to connect to the RetinaVue Sandbox Server	.33
Certificate export and installation for server and client authentication	37

## About this guide

This EMR Deployment guide is for RetinaVue Network system Administrators or other IT professionals involved in:

- setting up the EMR Server Application to connect with the RetinaVue Server.
- configuring the RetinaVue Network to connect to an EMR (or similar system).
- managing a RetinaVue Network EMR connection (or similar system).
- troubleshooting a RetinaVue Network EMR deployment.

## **Related documents**

When using this manual, refer to the following:

- Welch Allyn RetinaVue HL7 Interface Design Specification
- RetinaVue DICOM Interface Conformance Statement
- Welch Allyn RetinaVue<sup>™</sup> 100 Imager Directions for use
- Welch Allyn RetinaVue<sup>™</sup> 700 Imager Instructions for use
- Welch Allyn RetinaVue<sup>™</sup> Network Instructions for use
- RetinaVue Network Software installation instructions (USB only connected camera workflow)
- Welch Allyn RetinaVue website: www.RetinaVue.com

For information on clinical use or using the device that connects to the RetinaVue Network, consult the *Instructions for use* that came with the device.

# RetinaVue architecture for USB connected camera workflow

The RetinaVue architecture diagram shows the relationship between the RetinaVue Server, the RetinaVue Client Application (when using the USB connected camera workflow), the EMR Server Application, and the over-read Physician's Portal.



The RetinaVue architecture diagram also depicts the 10 interactions of the workflow:

- 1. Provider enters an order in the EMR Client Application.
- 2. EMR Client Application sends order to the EMR Server Application.
- 3. EMR Server Application sends an HL7 compliant order, or multiple orders, (via HTTPS TLS1.2) to the RetinaVue Server.
- 4. RetinaVue Server sends an order, or multiple orders, to the RetinaVue Client Application (via HTTPS TLS1.2).
- 5. An order, or multiple orders, appear as a *patient list* in the camera.
- 6. Clinician takes an eye exam and sends the exam to the RetinaVue Client Application.
- 7. Exam data is sent from the camera to the RetinaVue Client Application.
- 8. Exam data is sent (via HTTPS TLS1.2) from the RetinaVue Client Application to the RetinaVue Server.
- 9. A board-certified ophthalmologist performs an over-read through the Physician's Portal.
- 10. Test results (report or images) are sent to the EMR Server Application (via HTTPS TLS1.2).

# RetinaVue architecture for Wi-Fi connected camera workflow

The RetinaVue architecture diagram shows the relationship between the RetinaVue Server (when using the Wi-Fi connected camera workflow), the EMR Server Application, and the over-read Physician's Portal.



The RetinaVue architecture diagram also depicts the 8 interactions of the Wi-Fi workflow:

- 1. Provider enters an order in the EMR Client Application.
- 2. The EMR Client Application sends an HL7 compliant order, or multiple orders, (via HTTPS TLS1.2) to the EMR Server Application.
- 3. The EMR Server Application sends the order to the RetinaVue Server.
- 4. RetinaVue Server sends an order (via HTTPS TLS1.2), or multiple orders, as a *patient list* to the camera.
- 5. Clinician takes an eye exam with the camera.
- 6. Exam data is sent from the camera (via HTTPS TLS1.2) to the RetinaVue Server.
- 7. A board-certified ophthalmologist performs an over-read through the Physician's Portal.
- 8. Test results (report or images) are sent to the EMR Server Application (via HTTPS TLS1.2).

## RetinaVue EMR connected workflow

The RetinaVue EMR Connected Workflow diagram shows the interaction between the referring provider, the clinician, and the board-certified ophthalmologist (specialist) working in an EMR-connected environment.



## RetinaVue EMR connectivity project overview

The seven phases of connecting to the RetinaVue Network include:

- 1. completing the pre-sales activities.
- 2. completing the RetinaVue connectivity configuration.
- 3. completing the interface development.
- 4. confirming the workflow.
- 5. testing.
- 6. training.
- 7. moving to a production server to go live.

## Log in to the RetinaVue Network EMR Deployment Portal

- 1. Use a web browser to navigate to the Welch Allyn RetinaVue Network EMR Deployment Portal at: <u>https://retinavue-emr.net</u>.
- 2. Enter your User Name and Password and click **Log In**. The *RetinaVue Network Companies* information screen appears.

	Home 📽 A	dministration @About #Documentation O	Logou
> RetinaVue Network Compa RetinaVue Network Com			
ID	1545		
Name	Allentest Company		
Address	123 Allen St 123 Knox	ville, TN United States	
Admin Contacts	Allen Test (	.com)	

## Features of the RetinaVue Network EMR Deployment Portal

The following features are available on the RetinaVue Network EMR Deployment Portal:

- Company information overview
- RetinaVue to EMR connectivity configuration
- EMR clinic mapping configuration
- Certificate generation (optional, depending on the integration type)
- Message transaction viewing
- Post-configuration checklist to verify proper operation
- Deployment and certificate status
- Access to interface and deployment portal documentation
- Updating EMR connectivity deployments

#### **Deployment and Certificate status**

- Grey—information is still required and certificate signing requests need to be uploaded.
- Red—waiting for certificates to be signed or they have expired.
- Yellow—certificates are ready (signed) and deployment is ready to be enabled once the appropriate certificates are uploaded. The status also is yellow when certificates are about to expire within 30 days.
- Green—deployment is enabled and certificates are deployed.

Transactions (only available for completed deployments)

- Search for Transaction Orders
- Search for Transaction Results

Checklists (only available for completed deployments)

- View a Created Checklist
- Create a Checklist

## Prerequisites

### All integrations

- The customer account and clinics must be set up in the RetinaVue Network.
- If your organization requires a security questionnaire for RetinaVue solutions connecting to the EMR, that questionnaire must be completed before the EMR deployment starts.

### HL7 Integrations (Epic, NextGen, etc.)

- Establish an outgoing port to send orders to the RetinaVue Network.
- If you are using the Results Server with Certificates, ensure that the server receiving results is externally accessible and the port is open through the firewall.
- If VPN is being used, you need to set up the VPN connection before connecting RetinaVue to the EMR.

### Allscripts

- Work with the RetinaVue Integration project manager to license the RetinaVue Network EMR Interface application for the Allscripts Unity server.
- For Touchworks Integrations, update the EHR client to create orders for RetinaVue fundus exams, and to configure the additional order questions.
- For Professional Integrations, you do not need to update the EHR client configuration. By default, procedure codes with 92250 are used to identify and create orders for RetinaVue fundus exams.

## Athenahealth

- Work with the RetinaVue Integration project manager and Athenahealth to grant API key access to your practice's table space.
- Work with the RetinaVue Integration project manager and Athenahealth to enable the RetinaVue workflow for your practice.

### eClinicalWorks

Work with the RetinaVue Integration project manager and eCW to enable connectivity between the eCW Hub and RetinaVue.

### **Greenway Prime Suite**

- Work with the RetinaVue Integration project manager and Greenway to enable the RetinaVue workflow for your practice.
- Work with the RetinaVue Integration project manager and Greenway to map your existing RetinaVue network clinics to your Greenway practices.
- Work with the Welch Allyn Project Manager and Greenway to ensure connectivity between the Greenway Prime Suite and RetinaVue.

## **DICOM Integrations**

- VPN is the only connection option available. You must set up the VPN before connecting RetinaVue to the Digital Imaging and Communications in Medicine (DICOM) imaging server.
- Establish a connection to your modality worklist server for the RetinaVue Network server to poll for orders.
- Establish a listening connection before connecting RetinaVue to the DICOM imaging server.

If you are configuring an Allscripts Unity integration, please go to the Allscripts RetinaVue configuration instructions.

If you are configuring an Athenahealth integration, please go to the Athenahealth RetinaVue configuration instructions.

If you are configuring a Greenway Prime Suite integration, please go to the Greenway Prime Suite RetinaVue configuration instructions.

If you are configuring a DICOM integration, please go to the DICOM RetinaVue configuration instructions.

If you are configuring an HL7 integration (Epic, NextGen, etc.), please continue with the following instructions.



**NOTE** This information includes eClinicalWorks integrations that always use the VPN/Results Server configuration.

8 Features of the RetinaVue Network EMR Deployment Portal

# Choose an EMR security configuration and method of receiving exam results

The following definitions describe the security methods and the roles that the EMR will play in the connectivity. Please use these definitions when deciding on your connectivity configuration.

- **VPN Security Configuration** The EMR establishes a VPN connection with the Welch Allyn RetinaVue Server.
- Certificates Security Configuration The EMR uses certificates issued by Welch Allyn.
- Results Server The EMR is acting as a Server and listening for results.
- **Results Client** The EMR is acting as a Client and requesting results.



**NOTE** Before proceeding, confirm that all the *Prerequisites for secure communication* have been fulfilled and then determine which one of the security configurations and methods of receiving exam results best suits your EMR needs. Choose from the following 4 options:

- Certificates secure communication results server
- Certificates secure communication results client
- VPN secure communication results server
- VPN secure communication results client

Follow these common steps that apply to each of the EMR configurations that connect with the RetinaVue Server:

Task	For instructions or more information
1. Set up the EMR	"Configure EMR connection properties"
a. Select the Security Configuration	"Step 1 — set up EMR"
b. Select the Exam Results Configuration	
c. Enter the Send Orders Port Number	
d. Enter the EMR IP Address.	
e. Enter the Receive Results Port Number.	
f. Enter the Receive Results Polling Interval (minutes)	

2. Set up the Clinics

"Step 2 — set up Clinics"

For instructions or more information

3. Create Certificates

See the detailed, step-by-step, instructions on the EMR Deployment Portal

## **Configure EMR connection properties**

1. From the *RetinaVue Network Company Information* screen, use the drop-down menu to select the EMR type.

Select the EMR that	your company uses	
• Туре*		~
	Allscripts Athena MDP DICOM eClinicalWorks Epic Greenway Prime Suite Medent NextGen Other HL7	

2. Use the drop-down menu to select the Security Configuration. Select the VPN or Certificates option.

How will you configure your EMR to secure communication with RetinaVue?



3. Use the drop-down menu to select the *Exam Results Configuration*. Select the *Server* or *Client* option.

How will you configure your EMR to receive exam results from RetinaVue?

Exam Results Configuration*		
	Server - The EMR will use a TCP/IP listener to receive results	
	Client - The EMR will periodically poll RetinaVue to receive results	

4. When you have completed the EMR configuration information, the Step 1. EMR screen appears.

## Step 1 — set up EMR

0

This section describes:

- adding or updating contact email.
- specifying IP Address and port information.
- 1. Enter at least one contact e-mail address. For multiple email addresses, separate with a semicolon (;).



**NOTE** The Welch Allyn RetinaVue Network Server IP Address is present.

- 2. Enter the Send Orders Port Number.
- 3. Enter the EMR IP Address.



**NOTE** This is the location that results will be sent to. Not required for the Results Client configurations.

4. Enter the Receive Results Port Number.

The **Test Connection** button allows a user to verify the connection that can be established between the RetinaVue server to the host system. Use this button to verify the network path and the security certificates.



**NOTE** The Send Orders and the Receive Results Ports are the same for the Results Client configurations.

5. Enter the Health Notifications Interval.

This interval is when the system determines if there are errors sending messages to the host system. When a consecutive error threshold is reached, an e-mail notification is sent to the company's contact e-mail addresses. The e-mail contains a description of the error and the URL of the error transaction.

6. Enter the Receive Results Polling Interval (minutes).

The **Poll for Results** button allows the user to poll RetinaVue for results, such as reports or images, and send any unsent results to the host system.



**NOTE** RetinaVue Network periodically sends results to the EMR based on this setting. Not required for the Results Client configurations.

7. When you have completed the EMR information, click **Next**. The *Step 2*. *Clinics* screen appears.

## Step 2 — set up Clinics

When orders are submitted to the RetinaVue Network for each clinic, an EMR Clinic ID needs to be present in the order.

- 1. Review that all clinic information is included in the *Step 2*. *Clinics* screen and begin entering your EMR ID for any new clinics.
- 2. Enter the EMR Clinic ID for at least one clinic.

S	Step 1. EMR S	tep 2. Clinics	Step 3. Submit CSRs	Step 4. CSR Signing	Step 5. Accept and Finish
			Show Instructions		
Retin	aVue Network Clinic	Information			
😮 ID	Name	C EMR ID			
2	Family Practice 1	2			
6	Plaza Family Practice 2	2 6			
					< Back Next >
					Refresh

3. When you have completed the EMR Clinic ID for at least one clinic, click **Next**.



# Choose the security configuration and method of receiving exam results

Select one of the security configurations and methods of receiving exam results from the following table that best matches your EMR needs and follow the instructions in the applicable section for your EMR. The table summarizes the Certificates or VPN options and the Server or Client method of receiving exam results.

Security Configuration	Method of Receiving Exam Results	Instruction Section
Certificates	Server	"Certificates secure communication — results server"
Certificates	Client	"Certificates secure communication — results client"
VPN	Server	"VPN secure communication — results server"
VPN	Client	"VPN secure communication — results client"

## VPN secure communication — results server

**VPN Security Configuration** - The EMR establishes a VPN connection with the Welch Allyn RetinaVue Server.

**Results Server** - The EMR is acting as a server and listening for results.



**NOTE** If you use the default settings to create a TCP connection and send HL7 results messages to the EMR results server:

- The TCP connection remains open until closed by the results server.
- Minimum Lower Layer Protocol (MLLP) framing is used to transmit the results message.
- The default response timeout is 5 seconds.

For more details on the HL7 interface, refer to the *HL7 Interface Design Specification* (IDS) on the Documentation tab in the EMR Deployment Portal.

## VPN secure communication — results client

**VPN Security Configuration** - The EMR establishes a VPN connection with the Welch Allyn RetinaVue Server.

**Results Client** - The EMR is acting as a client and requesting results.

## Certificates secure communication — results server

Certificates Security Configuration - The EMR uses certificates issued by Welch Allyn.

Results Server - The EMR is acting as a server and listening for results.

### Step 3 — Submit Certificate Signing Requests (CSRs)

The RetinaVue Network EMR Interface and the RetinaVue Network require secure communication using TLS 1.2 with all connecting applications. Follow the instructions on the EMR Deployment Portal to generate and submit certificate signing requests.

### Step 4 — Complete the Certificate Signing Requests (CSRs)



**NOTE** The newly uploaded certificate signing requests typically take a few minutes to be signed by the certificate authority. When the certificates are ready, the certificate status will only change by clicking **Refresh**.

Click **Refresh** to change the certificate status from red to yellow.

### Step 5 — Accept and Finish

Follow the instructions on the EMR Deployment Portal to finish your set up. When complete, the resulting certificates are used by the EMR to secure communication with the RetinaVue Network EMR Interface and by the RetinaVue Network EMR Interface to secure communication with the RetinaVue Network.

For instructions on how to obtain the completed certificates, see appendix, "Certificate export and installation for server and client authentication."



**NOTE** Certificates expire 2 years after creation. When your certificates are nearing expiration, an e-mail reminder is sent to the contact e-mail addresses set in step 1. For instructions on how to recreate your certificates, when necessary, refer to "Update Certificates" in the "Update Deployment" section.



**NOTE** If you use the default settings to create a TCP connection and send HL7 results messages to the EMR results server:

- The TCP connection remains open until closed by the results server.
- Minimum Lower Layer Protocol (MLLP) framing is used to transmit the results message.
- The default response timeout is 5 seconds.

For more details on the HL7 interface, refer to the *HL7 Interface Design Specification* (IDS) on the Documentation tab in the EMR Deployment Portal.

## Certificates secure communication — results client

Certificates Security Configuration - The EMR uses certificates issued by Welch Allyn.

**Results Client** - The EMR is acting as a client and requesting results.

### Step 3 — Submit Certificate Signing Requests (CSRs)

The RetinaVue Network EMR Interface and the RetinaVue Network require secure communication using TLS 1.2 with all connecting applications. Follow the instructions on the EMR Deployment Portal to generate and submit certificate signing requests.

### Step 4 — Complete the Certificate Signing Requests (CSRs)



**NOTE** The newly uploaded certificate signing requests typically take a few minutes to be signed by the certificate authority. When the certificates are ready, the certificate status will only change by clicking **Refresh**.

Click **Refresh** to change the certificate status from red to yellow.

### Step 5 — Accept and Finish

Follow the instructions on the EMR Deployment Portal to finish your set up. When complete, the resulting certificates are used by the EMR to secure communication with the RetinaVue Network EMR Interface and by the RetinaVue Network EMR Interface to secure communication with the RetinaVue Network.

For instructions on how to obtain the completed certificates, see appendix, "Certificate export and installation for server and client authentication."



**NOTE** Certificates expire 2 years after creation. When your certificates are nearing expiration, an e-mail reminder is sent to the contact e-mail addresses set in step 1. For instructions on how to recreate your certificates, when necessary, refer to "Update Certificates" in the "Update Deployment" section.

16 Choose an EMR security configuration and method of receiving exam results

# Allscripts TouchWorks and Professional EHR integrations

## RetinaVue Allscripts connectivity overview

The following diagram shows the components involved, workflow steps (in green), and the RetinaVue Allscripts EHR Connectivity points (in yellow):



## **Connected workflow**

After successfully configured, an Allscripts EHR client (Touchworks and Professional) creates orders for a RetinaVue fundus exam. Once a fundus exam is complete the results are returned to the Unity server and are available in the EHR client.

The connected workflow is summarized in the following steps:

- 1. The RetinaVue Allscripts EMR Service uses the Unity API to detect an open fundus exam.
- 2. A RetinaVue order is created for the exam and sent to the RetinaVue Network.
- 3. The RetinaVue Client/Camera can now access the order and perform the fundus exam.
- 4. The fundus exam results are over-read and diagnosis data and report are generated.
- 5. The RetinaVue Allscripts EMR Service sees that the diagnosis and a report is available.
- 6. The results are returned to the Unity server, and are available in the EHR client.

For instructions about connecting RetinaVue to Allscripts EHRs please follow the *Allscripts RetinaVue configuration* instructions below.

## Allscripts RetinaVue configuration

Configure the EMR interface between an Allscripts EMR and RetinaVue by using the Welch Allyn EMR Deployment Portal and by following the steps below.



**NOTE** Before proceeding, confirm that the Prerequisites have been fulfilled. The Unity service must be licensed before completing the steps.

### Step 1 — set up EMR

- 1. Select Allscripts as the EMR type.
- 2. Enter at least one contact e-mail address. For multiple email addresses, separate with a semicolon (;).
- 3. Enter your Allscripts URL, User name, Password, Ubiquity Id (Optional.) This configuration information will be used to access the Unity Server. These credentials must be able to read and update orders and be able to store exam results.
- 4. Click Validate Configuration Items to discover potential Allscripts server configuration issues.
- 5. When you have completed the EMR information, click **Next**. The *Step 2*. *Clinics screen appears*.

### Step 2 — set up Clinics

Each RetinaVue Network Clinic must be mapped to a unique Allscripts Site for Touchworks EHR.

Follow the instructions on the EMR Deployment Portal to specify Allscripts configuration information for each RetinaVue Network clinic.



**NOTE** Allscripts Professional EHR configurations may use only one clinic per deployment.

# Athenahealth integrations

## Athenahealth RetinaVue configuration

Configure the EMR interface between your Athenahealth Practice EMR and RetinaVue by using the Welch Allyn EMR Deployment Portal and by following the steps below.



**NOTE** Before proceeding, confirm that the Prerequisites have been fulfilled. API key Access to your practice's table space must be granted before completing these steps.

### Step 1 — set up EMR

- 1. Select Athenahealth as the EMR type.
- 2. Enter at least one contact e-mail address. For multiple email addresses, separate with a semicolon (;).
- 3. Provide your Athenahealth Practice Id.
- 4. When you have completed the EMR information, click **Next**. The Step 2. Clinics screen appears.

### Step 2 — set up Clinics

At least one RetinaVue Network Clinic must be mapped to an Athenahealth Department.

Follow the instructions on the EMR Deployment Portal to map your RetinaVue Network Clinics to your Athenahealth Departments.

#### 20 Athenahealth integrations

# Greenway Prime Suite RetinaVue integrations

## Greenway Prime Suite RetinaVue configuration

Configure the EMR interface between your Greenway Practice EMR and RetinaVue by using the Welch Allyn EMR Deployment Portal and by following the steps below.



**NOTE** Before proceeding, confirm that the Prerequisites have been fulfilled.

### Step 1 — set up EMR

- 1. Select Greenway Prime Suite as the EMR type.
- 2. Enter at least one contact e-mail address. For multiple email addresses, separate with a semicolon (;).
- 3. When you have completed the EMR information, click **Next**. The Step 2. Clinics screen appears.

### Step 2 — set up Clinics

At least one RetinaVue Network Clinic must be mapped to a Greenway Practice.

The RetinaVue Network Clinic ID is used as the mapping value. This should only be changed for testing purposes, or at the request of RetinaVue Integration or Greenway Project Management.

#### 22 Greenway Prime Suite RetinaVue integrations

# **DICOM** RetinaVue integrations

## **DICOM RetinaVue configuration**

Configure the EMR interface between your DICOM compatible system and RetinaVue by using the Welch Allyn EMR Deployment Portal and by following the steps below.



**NOTE** Before proceeding, confirm that the Prerequisites have been fulfilled.

### Step 1 — set up EMR

- 1. Select DICOM as the EMR type.
- 2. Enter at least one contact e-mail address. For multiple email addresses, separate with a semicolon (;).
- 3. When you have completed the EMR information, click **Next**. The Step 2. Clinics screen appears.

Step 1. EMR Step 2. Clinics	
O Show Ir	structions
• Туре	DICOM
Configuration	VPN, Results Server
Contact Email Address(es)*	Company@test.com
RetinaVue Network's IP Address	40.121.4.185
O Your Modality Worklist Server's IP Address*	137.116.92.191
O Your Modality Worklist Server's Port Number*	6712
Request Worklist Polling Interval (minutes)*	1
RetinaVue AE Title When Querying for a Worklist (optional)	RVN
O Your Modality Worklist Server's AE Title (optional)	ORTHANC
Modality (optional)	OP
$\ensuremath{\textcircled{O}}$ Only return items in the worklist scheduled for today (UTC)*	
Institution Name (optional)	
O Your DICOM Image Server's IP Address*	137.116.92.191
O Your DICOM Image Server's Port Number*	6712
PRetinaVue AE Title when sending DICOM Images (optional)	
O Your DICOM Image Server's AE Title (optional)	
Receive Results Polling Interval (minutes)*	1 Poll for Results
Health Notifications Interval	1 Days ~
	Next
	Delete Deployment Refre

## Step 2 — set up Clinics

At least one RetinaVue Network Clinic must be mapped.

The RetinaVue Network Clinic ID is used as the mapping value. This should only be changed for testing purposes, or at the request of RetinaVue Integration or customer project management.

# Update Deployment

Returning RetinaVue company administrators with administrative rights may need to:

- update EMR Clinic ID mapping.
- update EMR port numbers.
- update certificates or refresh the certificate status.
- delete and create a new deployment after a server change.



**NOTE** New client and server certificates need to be signed by a certificate authority. This process typically takes a few minutes. Click the refresh button to refresh the *RetinaVue Network Company Information* screen.

From the *RetinaVue Network Company Information* screen, click **Refresh** to refresh the *RetinaVue Network Company Information* screen. The status of the deployment is indicated by the grey, red, yellow, or green status indicator icon located in the upper-right corner of the *RetinaVue Network Company Information* screen.



**NOTE** When the status turns green, the deployment is complete.

#### **Update Clinic IDs**

1. Enter the revised EMR ID for a clinic.

s	tep 1. EMR	Step 2. Clinics	Step 3. Submit CSRs	Step 4. CSR signing	Step 5. Accept and Finish
			Show Instructions		
Retin	aVue Netw	ork Clinic Information	i.		
😮 ID	Name	2 EMR ID			
9	Automation	1			
11	Cool Clinic	2			
10	New Clinic	3			
					< Back Next >
			Download Acti	ve Certificates Delet	e Deployment Refres

2. When you have completed the clinic EMR ID change, click **Next**.

### **Update Certificates (Optional)**

If you are using the Certificates Security Configuration, you might need to update certificates.

- If you need to update certificates because they have become lost or expired, refer to the instructions in steps 3–5 for your method of receiving exam results (results client or results server) for instructions on how to recreate certificates for your deployment.
- 2. If you are using the results server method to receive exam results, and need to update certificates because the IP address of the results server changed, do the following:
  - a. Perform step 1 in the *Configure EMR connection properties* section to set the new results server IP address.
  - b. Then follow steps 3–5 to recreate the certificates for your deployment with the new results server IP address.

#### **Delete Deployment (Optional)**

- 1. Click **Delete Deployment**.
- 2. At the dialog box "Are you sure you want to delete the deployment?", click **OK**. The RetinaVue Network Company Information screen appears.

# Troubleshooting

This section presents a table of problem descriptions, possible causes, and suggested actions that can resolve the issue.

Symptom	Possible cause	Suggested action
	The EMR does not have internet connectivity	Establish internet connectivity for the EMR.
	The RetinaVue EMR Server Application is not listening on the correct port	Use the EMR Deployment Portal to verify that the Orders port is configured correctly and correct if needed. Redeploy integration.
	The RetinaVue EMR Server is not targeting the correct RetinaVue EMR Server Application IP Address/Port	Use the EMR Deployment Portal to verify that the Orders port is configured correctly and correct if needed. Redeploy integration.
Unable to send HL7		Contact Welch Allyn technical support.
messages from the EMR Server Application to the RetinaVue Network	is down VPN security configuration: The VPN	Ensure the VPN is established and running.
Relinavue Nelwork	has not been established or is down.	Use the EMR Deployment Portal to verify
	Certificates security configuration: The self signed client certificate is not being used to send HL7 messages.	the certificates are deployed correctly. Verify the certificates created in the RetinaVue EMR Deployment Portal have been deployed in the EMR Server. If needed, create new certificates and follow the instructions to redeploy certificates on the RetinaVue Server and the EMR Server Application.
	The EMR is not trusting the Welch Allyn EMR Server's certificate.	Obtain and add Welch Allyn EMR Server's certificate root to the EMR's trusted certificate store.
The EMR received a NACK	The HL7 message is invalid	Use the RetinaVue Deployment Portal to check the RetinaVue EMR Server Application message logs for more information.
from the RetinaVue EMR Server Application	The EMR is not using the correct Client certificate	Use the EMR Deployment Portal to verify the certificates are deployed correctly. Verify the certificates created in the RetinaVue EMR Deployment Portal have been deployed in the EMR Server. If

Symptom	Possible cause	Suggested action		
		needed, create new certificates and follow the instructions to redeploy certificates on the RetinaVue Server and the EMR Server Application.		
	The EMR Server Application is not using correct Client certificate	Use the EMR Deployment Portal to verify the certificates are deployed correctly. Verify the certificates created in the RetinaVue EMR Deployment Portal have been deployed in the EMR Server Application. If needed, create new certificates and follow the instructions to redeploy certificates on the RetinaVue server and the EMR server.		
The site is unable to activate the RetinaVue Client Application		See the topic Install the RetinaVue™ Network software in the Welch Allyn RetinaVue™ Network — Network guide.		
	The site does not have internet connectivity available for the RetinaVue Client Application	Establish internet connectivity.		
	The RetinaVue Client Application is not configured correctly to connect to the RetinaVue Server			
The RetinaVue Client Application is not showing	• In the test environment:	• See the topic Configure the RetinaVue Client Application to connect to the RetinaVue Sandbox Server in the appendix.		
pending exams	• In the production environment:	<ul> <li>See the topic Step 2 — set up Clinics in the section Configure the EMR information.</li> <li>See the topic Finding exams topic in the Troubleshooting section of the Network Guide.</li> </ul>		
	The RetinaVue Server is down	Contact Welch Allyn technical support.		
	The site IT infrastructure is blocking access to the RetinaVue Server	Ensure that the RetinaVue Server is accessible. (Use port number 443.)		
	The camera is not connected to the RetinaVue Client Application PC	Connect the camera to the RetinaVue Client Application PC.		
The camera's patient list is not being updated with pending exams	The RetinaVue Client Application is not recognizing the connected camera	Ensure that the camera is powered on and not in sleep mode.		
	The camera is not docked correctly	Ensure that the camera is docked correctly such that the communication pins are securely aligned.		

Symptom	Possible cause	Suggested action		
	The RetinaVue Client Application is not configured for the camera being	See the View or change the Camera Settings topic in the Network Guide.		
	used Wireless Camera: The wireless camera is not activated against the correct clinic.	See the RetinaVue Network Troubleshooting.		
	The camera is not connected to the RetinaVue Client Application PC	Connect the camera to the RetinaVue Client Application PC.		
The site's RetinaVue Client	The RetinaVue Client Application is not recognizing a connected camera	Ensure that the camera is powered on and not in sleep mode.		
pplication pending exams st is not being updated ith completed exams	The camera is not docked correctly	Ensure that the camera is docked correctly such that the communication pins are securely aligned.		
	The RetinaVue Client Application is not configured for the camera being used	See the View or change the Camera Settings topic in the Network Guide.		
	The site does not have internet connectivity	Establish internet connectivity.		
Unable to submit an exam for over-read	The site IT infrastructure is blocking access from the RetinaVue Client Application to the RetinaVue Server	Ensure that the RetinaVue Server is accessible. (Use port 443.)		
	The RetinaVue Server is down	Contact Welch Allyn technical support.		
	The RetinaVue EMR Server Application has not polled for results since the over-read result has been completed	Wait for the polling to occur. (Polling occurs every 20 minutes.)		
	The RetinaVue EMR Server Application is down	Contact Welch Allyn technical support.		
The EMR is unable to	The EMR Server is not targeting the correct RetinaVue EMR Server Application IP Address/Port	Use the EMR Deployment Portal to verify the correct IP/Ports are being used. If needed, update the deployment. Redeploy integration.		
receive results from the RetinaVue EMR Server Application	Site is not listening on the correct port	Update the EMR configuration to listen for completed results on the correct port		
		Contact Welch Allyn technical support.		
	The EMR does not have internet connectivity	Ensure the VPN is established and running.		
	VPN security configuration: The VPN has not been established or is down.	Use the EMR Deployment Portal to verify the certificates are deployed correctly.		
	Certificates security configuration: The server certificate is not being used to receive results.	Verify the certificates created in the RetinaVue EMR Deployment Portal have been deployed in the EMR Server. If needed, create new certificates and follow the instructions to redeploy		

Symptom		Possible cause	Suggested action	
			certificates on the EMR Serve	the RetinaVue Server and r Application.
The RetinaVu Application re NACK from th sending a res	ne EMR upon	Result is invalid	Using the EMR Deployment Portal, check the EMR Server Application logs for more information. The result will continue to be sent every 20 minutes until the issue resolved.	
The deploym remains red	nent status	The deployment has not completed	Follow the deployment configuration steps to ensure that the status change from red to green. Additionally, click <b>Refresh</b> to change the certificate statu	
MR Deployment Portal		#Hone QAbout @EMRDeployment Admin - Logent	from red to yellow. (When the certificate are ready, the certificate status will change by clicking Refresh.)	
Welch Allyn EMR Deployment Portal		Deptoyment Status: 🔴 Certificate Status: 🛑 🔒		
EMR Deployment Portal		Deployment Status: 🗣 Certificate Status: 🗣 🖴		king Refresh.)
EMR Deployment Portal	any Information 24 EMR Deployment Portal	Deployment Status: 🔶 Certificate Status: 👄 🔒		king Refresh.) <b>NOTE</b> The newly
EMR Deployment Portal RetinaVue Network Comp	24			king Refresh.)
EMR Deployment Portal RetinaVue Network Comp ID Name	24 EMR Deployment Portal	Junied States		king Refresh.) <b>NOTE</b> The newly

## Appendix

## Sandbox servers

This section provides the links to the RetinaVue Network Customer Portal and EMR Deployment Sandbox Servers.

The Customer Portal (RetinaVue Network Sandbox Server) address is:

https://sandbox.retinavue.net/RN\_CustomerPortal.

The EMR Deployment Portal (RetinaVue Network Sandbox Server) address is:

https://sandbox.retinavue-emr.net/EMRDeploymentPortal.

## **Production servers**

This section provides the links to the RetinaVue Network Customer Portal and EMR Deployment Production Servers.

The Customer Portal (RetinaVue Network Production Server) address is:

https://www.retinavue.net/RN\_CustomerPortal.

The EMR Deployment Portal (RetinaVue Network Production Server) address is:

https://retinavue-emr.net.

# Configure RetinaVue 700 to connect to the RetinaVue Sandbox Server

These instructions explain how to disconnect from the production server and connect the RetinaVue 700 imager to the sandbox server. For more information about setting up the imager, see *Welch Allyn RetinaVue<sup>TM</sup> 700 Imager — Instructions for use*.

### Remove RetinaVue 700 from the Production Customer Portal

Log in to the RetinaVue Network Customer Portal at <u>https://www.retinavue.net/</u> <u>RN\_CustomerPortal/</u> using your User Name and Password. (For additional information, see the topics: *Set up process* and *First time set up of the company* in the *Network Guide*.)

- 1. Select Manage Devices.
- 2. Click Next.
- 3. Select **Edit** next to the RetinaVue 700 imager.
- 4. Uncheck the Clinic that is associated with the RetinaVue 700 imager.
- 5. Click Save.

A popup appears with the following message, Do you want to deregister the device?

6. Select Deregister.

Your RetinaVue 700 imager is now disconnected from the Production Customer Portal.

### Connect RetinaVue 700 to the RetinaVue Sandbox Server

Follow these steps to connect the RetinaVue 700 imager to the RetinaVue Sandbox Server. First, set up the imager, then log in to the Sandbox Server to connect the device.

- 1. Turn on the RetinaVue 700 imager.
- 2. On your RetinaVue 700 imager, touch Menu.
- 3. Touch Settings.
- 4. Select Advanced Settings.
- 5. Select Restore Factory Defaults.
- 6. Select **Restore Settings** and **OK**.
- 7. Select a Language.
- 8. Update the Time, Date, Continent, and Location.
- 9. Select No Take me to registration.
- 10. Select RetinaVue Network Wi-Fi.
- 11. Touch Next.
- 12. Connect the imager to the Wi-Fi network.
- 13. Enter a Passphrase.
- 14. Touch Connect.
- 15. Touch **Dev Tools**.
- 16. Select I have a test server that I want to send test images to.
- 17. Touch Next.
- 18. Note the registration code XXXX-XXXX.
- Log into the Sandbox (test) Customer Portal at <u>https://sandbox.retinavue.net/</u> <u>rn\_customerportal/</u>with your User Name and Password to finish setting up the imager.
  - a. Select Manage Devices and click Next.

Welcome to the RetinaVue Customer Portal

⊖View Exam Status ⊖View New Diagnostic Reports	
Search Diagnostic Reports	
OView Statistics	
Manage Devices	
Manage Clinics	
OEdit Company Information	
- b. Click Add Device.
- c. Enter the Device Registration Code using the code XXXX-XXXX on the camera display.
- d. Click Enter.
- e. Enter the **Device Name**.
- f. Select the clinic check box that is associated with the camera.
- g. Click Save.
- 20. Return to the imager to verify that the RetinaVue 700 setup is complete.

The Camera registered successfully message displays.

21. Touch **OK** on the *Setup Complete* screen.

You are now ready to use this RetinaVue 700 imager with the Sandbox Server.

## Configure RetinaVue Client Application to connect to the RetinaVue Sandbox Server

These instructions explain how to connect to a test server to check the complete process of sending orders and receiving results.

### Connect to the RetinaVue Sandbox Server

Log in to the RetinaVue Network Customer Portal Sandbox Server using the User Name and Password that you entered during the initial account set up. (For additional information, see the topics: *Set up process* and *First time set up of the company* in the *Network Guide*.)

Install and configure the latest version of the RetinaVue Network software application to connect to the Sandbox Server.

- a. Run Internet Explorer<sup>®</sup> as an administrator and navigate to <u>https://sandbox.retinavue.net/</u><u>RN\_CustomerPortal</u>.
- b. Log in with your User Name and Password credentials that you entered during the initial account set up.
- c. Click Download.
- d. Click RetinaVue Network Software Download and the save the .exe file to the desktop.

Download	
RVN	
RetinaVue Network Group v3.7	
RetinaVue Network Guide	
The comprehensive instructions for using RetinaVue Network.	
RetinaVue Network Software Installation Instructions	
This document describes how to install the RetinaVue Network software.	
RetinaVue Network Software Download	
Retinavoe Natured: coffware v2 7 for windows 7, Windows 8.1 and Windows 10 (2019-04-08).	
Compatible with the following cameras: RetinaVue 100 Imager, TopCon TRC NW-400, CenterView DRS	[8.04 MB]

- e. After the RetinaVueNetworkSetup.exe file finishes downloading, open Windows Explorer to locate the RetinaVueNetworkSetup.exe file. Right-click on the executable file and select **Run as administrator**.
- f. Click Install.
- g. In the RetinaVue Network window, click **Exit**.

- h. Using Windows Explorer<sup>®</sup>, navigate to C:\RetinaVue Network\Client.
- i. Make a backup of the RetinaVue Network.exe.config file.
- j. Right-click on the RetinaVue Network.exe.config file -> Open With -> Notepad.
- k. Update the <configuration><system.serviceModel><client><endpoint address="">value

from: <u>https://www.retinavue.net/RN\_WebService/RN\_WebSrvc.svc</u>

🔄 RetinaVue Network.exe.config - Notepad
File Edit Format View Help
type="System.Configuration.RsaProtectedConfigurationProvider, System.Configuration, Version=4.0.0.0, Culture=neutral, PublicKeyToken=b03f5f7f11d50a3a" description="Uses RsaCryptoServiceProvider from .NET 4 runtime to encrypt and
<pre>decrypt"</pre>
to: https://sandbox.retinavue.net/RN_WebService/RN_WebSrvc.svc
Hie Last Format View Heip
<pre><configprotecteddata defaultprovider="RVNConfigurationProvider4">     <pre>cproviders&gt;     <!-- NOTE: All provider names defined below must be in sync with those in the ProtectConfig custom action project within the installer solution-->     <ad "="" name="RVNConfigurationProvider2">cad name="RVNConfigurationProvider1"&gt;cad name="RVNConfigurationProvider2" type="system.configuration.RsaProtectedConfigurationProvider, System.Configuration, Version=2.0.0.0, Culture=neutral, PublicKeyToKen=b03f5f7f1d50a3a"</ad></pre></configprotecteddata></pre>
<pre><system.servicemodel></system.servicemodel></pre>

- I. Close and save the RetinaVue Network.exe.config file.
- m. On the desktop, double click the RetinaVue Network shortcut that was created during the installation process.
- n. Enter your RetinaVue Network Software Activation Key from the RetinaVue Network Customer Portal Download page into the RetinaVue Network software and click **Next**. (See example screens from the Customer Portal Download page and the RetinaVue Network software.)



**NOTE** Ensure that the activation key is captured from the correct customer portal (sandbox vs. production) per the associated URLs in the instructions.

inaVue Network Group v3.7		
RetinaVue Network Guide		
The comprehensive instruction	is for using RetinaVue Network.	
RetinaVue Network Softwar	re Installation Instructions	
This document describes how	to install the RetinaVue Network software.	
RetinaVue Network Softwar	re Download	
	3.7 for Windows 7, Windows 8.1 and Windows 10 (2019-04-08).	
Compatible with the following of	cameras: RetinaVue 100 Imager, TopCon TRC NW-400, CenterView I	ORS [8.04
RetinaVue Network Quick S	Start Guide for the RetinaVue 100 Imager	
A guide to explain how to use	the RetinaVue 100 Imager with the RetinaVue Network software.	
RetinaVue Network Quick S	Start Guide for the TopCon TRC NW-400	
A guide to explain how to use	the TopCon TRC NW-400 with the RetinaVue Network software.	
RetinaVue Network Softw	are Activation Key	
XXXXXXXX-XXXX-XXXX		
ctivation - Step		
RetinaVuo™ No	etwork must be activated to cor	tinue
Recinavae Ne	work must be activated to cor	itiliue.
	vation key below then click Next to contin	ue:
(found on the	RetinaVue™ Network customer portal Installers page)	
	XXXXXXXX-XXXX-XXXXXXXXXXXXXXXXXXXXXXXX	
	£	

- o. Select the camera from the drop-down menu.
- p. Select your clinic where you will be using the software by highlighting the clinic.
- q. Select the state where the exams will take place.



**NOTE** If the exams take place in the same state as the clinic, click **Yes** and proceed to the next step. If the exams do not take place in the same state as the clinic, click **No** and use the drop-down menu to choose your state.

r. Click **Next** to restart the software with the new settings. Click **OK**.

### Interface health notifications

The RetinaVue Network detects when the orders and results interfaces are not functioning properly. When this issue occurs, the RetinaVue Network sends an interface health notification with the error description to the configured contact e-mail addresses.

If you receive an interface health notification, correct the error.

In this example, the Health Notifications Interval is set to one day.

<b>©</b> Туре	Other HL7		
Configuration	VPN, Results Clier	nt	
Contact Email Address(es)*	RVNTester@gma	il.com	
RetinaVue Network's IP Address	40.121.4.185		
Send Orders and Result Requests Port Number* (Acceptable Ranges: 6767- 6882)	6658		
Health Notifications Interval	1	Days ~	

# Certificate export and installation for server and client authentication

## RetinaVue Network EMR Deployment certificate export and usage instructions

These instructions explain how to export the certificates that were generated during the EMR Deployment certificate creation process for use with EMR connectivity applications.

#### **Overview**

Once the certificates required for connectivity with the RetinaVue Network have been created, they likely will need to be moved to their point of use. The location where each certificate will be used will depend on the application that is used to connect to the RetinaVue Network. These instructions are provided as a convenience with the intent to guide the exporting of certificates created through the EMR Deployment process.

### Obtain the Certificate Identification information from the deployment information

The EMR Deployment Portal presents the Certificate common name and thumbprint that you can use to locate the certificate to export from the Windows Keystore. You will use this information in subsequent steps.

- 1. Use a web browser to navigate to the Welch Allyn RetinaVue Network EMR Deployment Portal at: <u>https://retinavue-emr.net</u>.
- 2. Enter your User Name and Password and click **Log In**. The *RetinaVue Network Company Information* screen appears.
- 3. Note the common name and thumbprint for both the Send Orders and Receive Results certificates.

Step 1. EMR	Step 2. Clinics	Step 3. Submit CSR	s Step 4. CSR Sig	gning Step 5. Accept and Finish			
		Show Instruction	ns				
🕑 Туре		(	Other HL7				
O Configuration		(	Certificates, Results Serv	ver			
O Contact Email Address	(es)*	[	rvntester@gmail.com				
O RetinaVue Network's D	omain Name or IP Address		dev.retinavue-emr.net				
Send Orders Port Num	ber* (Acceptable Ranges: 6	650-6766)	6652				
Send Orders Certificate	Common Name	c	company58.local				
O Send Orders Certificate	P Thumbprint	(	002D6F03F87789EFF60	062BF97A18B496E410C592			
O Your EMR's Domain Na	ame or IP Address*		127.0.0.1				
Receive Results Port N	lumber* (Acceptable Ranges	s: 1025-49151)	443	Test Connection			
Receive Results Polling	g Interval (minutes)*		1	Poll for Results			
Health Notifications Interview	erval		1	Days ~			
O Receive Results Certifie	cate Common Name	Ę	58.rvn.welchallyn.local				
PRECEIVE Results Certified	cate Thumbprint	F	BB23D0BCF65DC8797	7EF19BC746E56FBBCD6D9E0			
				Next >			
		Do	wnload Active Certifica	ates Delete Deployment Refres			

### Access the Certificate Snap-in within the Microsoft Management Console

1. From the Windows<sup>®</sup> taskbar, click **Run**..., type *MMC*, and then click **OK** to launch the Microsoft Management Console.

🖅 Run	
	Type the name of a program, folder, document, or Internet resource, and Windows will open it for you.
Open:	mmc 👻
	🛞 This task will be created with administrative privileges.
	OK Cancel Browse

2. From the Microsoft Management Console, select File -> Add/Remove Snap-in....

Fi	le Action View Fav	vorites Window Help
15	New	Ctrl+N
~	Open	Ctrl+O
	Save Save As	Ctrl+S
	Add/Remove Snap-in	Ctrl+M
	0.11	

3. From the Available Snap-ins menu, select Certificates, and click Add >.

u can select snap-ins for t tensible snap-ins, you car ailable snap-ins:			available on your computer and configu sions are enabled. Selected snap-ins:	re the selected set of snap-ins. For
Snap-in	Vendor	*	Console Root	Edit Extensions
ActiveX Control	Microsoft Cor Microsoft Cor			Remove
Certificates Component Services	Microsoft Cor Microsoft Cor Microsoft Cor	ш		Move Up
Device Manager	Microsoft Cor Microsoft and		Add >	Move Down
Event Viewer Folder	Microsoft Cor Microsoft Cor			
Group Policy Object	Microsoft Cor			
IP Security Monitor	Microsoft Cor			
Link to Web Address	Microsoft Cor	-		Advanced

- 4. From the Certificates Snap-in menu, select Computer Account and click Next >.
- 5. From the *Select Computer* menu, choose **Local computer: (the computer this console is running on)** and then click **Finish**.
- 6. From the Available Snap-ins menu, click **OK**.
- 7. From the *Console Root* menu select, **Certificates** (Local Computer) -> Personal -> Certificates.

Console1 - [Console Root\Certificates (Local Computer)	\Personal]
🚡 File Action View Favorites Window Help	
🗢 🧼 🖄 🖬 📋 🔍 📾	
<ul> <li>Console Root</li> <li>Certificates (Local Computer)</li> <li>Certificates (Local Computer)</li> <li>Certificates</li> <li>Certificates</li> <li>Intermediate Certification Authorities</li> <li>Trusted Root Certification Authorities</li> <li>Trusted Publishers</li> <li>Untrusted Certification Authorities</li> <li>Trusted People</li> <li>Remote Desktop</li> <li>Certificate Enrollment Requests</li> <li>Smart Card Trusted Roots</li> <li>SMS</li> </ul>	Object Type Certificates
Trusted Devices	

### Export client certificate

These instructions provide the details on how to export the client certificate needed to send encrypted RetinaVue Network order messages.

1. In the Console window, double-click on the certificate with an *Issued To* value that matches the value for the *Send Orders Certificate Common Name* from the EMR Deployment Portal.

File Action View Favorites Window H	elp						
🔿 🖉 🔏 🖕 🗙 🗈 🔒 🛛 🖬	)						
Console Root	Issued To	Issued By	Expiration Date	Intended Purposes	Friendly Name	Status	1
Certificates (Local Computer)	Glocalhost	localhost	1/11/2022	Server Authenticati	IIS Express Develop		
a Personal	Company937.rvn.welchallyn.local	HRC-RVN-CA	4/27/2022	<b>Client Authentication</b>	<none></none>		
Certificates	Company86.local	company86.local	4/12/2023	Client Authentication	<none></none>		
	Company86.local	company86.local	4/19/2023	<b>Client Authentication</b>	<none></none>		
Enterprise Trust     Intermediate Certification Authorities	Company85.local	company85.local	4/16/2023	<b>Client Authentication</b>	<none></none>		
Intermediate Certification Authorities     Trusted Publishers	Company85.local	company85.local	3/25/2023	<b>Client Authentication</b>	<none></none>		
Indited Publishers     Indited Publishers	Company85.local	company85.local	4/19/2023	<b>Client Authentication</b>	<none></none>		
Third-Party Root Certification Authorities	Company85.local	company85.local	3/25/2023	<b>Client Authentication</b>	<none></none>		
Trusted People	Company840.local	company840.local	3/19/2020	<b>Client Authentication</b>	<none></none>		
D Other People	Company81.rvn.welchallyn.local	HRC-RVN-CA	5/31/2020	<b>Client Authentication</b>	<none></none>		
Forcepoint	Company639.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	7/17/2019	<b>Client Authentication</b>	<none></none>		
LyncCertStore	Company55.local	company55.local	11/2/2020	<b>Client Authentication</b>	<none></none>		
OfcEdge	Company55.local	company55.local	11/2/2019	<b>Client Authentication</b>	<none></none>		
OfficeScan SSL Agent	Company502.rvn.welchallyn.local	HRC-RVN-CA	4/27/2022	<b>Client Authentication</b>	<none></none>		
Remote Desktop	Company502.local	company502.local	11/5/2022	<b>Client Authentication</b>	<none></none>		
Certificate Enrollment Requests	Company50.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	2/21/2021	<b>Client Authentication</b>	<none></none>		
Smart Card Trusted Roots	Company4.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	5/16/2019	<b>Client Authentication</b>	<none></none>		
SMS	Company37.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	6/3/2020	<b>Client Authentication</b>	<none></none>		
Trusted Devices	Company37.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	5/23/2020	<b>Client Authentication</b>	<none></none>		
	Company37.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	1/2/2021	<b>Client Authentication</b>	<none></none>		
	Company37.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	11/3/2019	<b>Client Authentication</b>	<none></none>		
	Company37.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	9/11/2019	<b>Client Authentication</b>	<none></none>		
	Company37.local	company37.local	9/11/2018	<b>Client Authentication</b>	<none></none>		
	Company37.local	company37.local	11/3/2018	<b>Client Authentication</b>	<none></none>		
	Company2.rvn.welchallyn.local	ad-SERVERBLUE4-CA-1	9/7/2019	<b>Client Authentication</b>	<none></none>		
	Company2.rvn.welchallvn.local	ad-SERVERBLUE4-CA-1	9/7/2019	Client Authentication	<none></none>		

2. Verify that the certificate thumbprint in the Details tab for the Certificate window contains the same value as the *Send Orders Certificate Thumbprint* from the EMR Deployment Portal.

eneral Details Certification F	-a01
show: <all></all>	•
Field	Value
Public key	RSA (2048 Bits)
Enhanced Key Usage	Client Authentication (1.3.6.1
SMIME Capabilities	[1]SMIME Capability: Object I
Subject Key Identifier	b3 9f ad 66 02 da 87 e9 7b bf
Key Usage	Digital Signature, Key Encipher
Thumbprint algorithm	sha1
Thumbprint	9c 3e 38 9f 6c e0 ee f4 b0 2d
9c 3e 38 9f 6c e	e0 ee f4 b0 2d 09 4d 16
9c 3e 38 9f 6c e 39 f4 e3 50 61 al	

- 3. Click **OK** to close the Certificate window.
- 4. Highlight the correct certificate, and from the *Action* menu, select **All Tasks -> Export...**.

	Open	i 🖸 🔒 🛛 🖬					
<	All Tasks 🔹 🕨	Open				-	
	Cut	Request Certificate	Request Certificate with New Key		Issued By	Actions	
0	Сору	Renew Certificate w	Renew Certificate with New Key cal	ad-SERVE	Certificates		
	Delete	Manage Private Key		cal	ad-SERVE company	More Actions	
	Properties	Advanced Operatio	ns 🕨	challyn.local	ad-SERVE	2.rvn.welchallyn.local	
	Help	Export	companys.rvn.w		company ad-SERVE	More Actions	
	Trusted Publishers Untrusted Certific. Third-Party Root ( Trusted People Other People Remote Desktop Certificate Enrollm Smart Card Truste SMS Trusted Devices	ates Certification Authorities nent Requests	SKLTReidK.ad.w		wawireles		

- 5. From the Certificate Export Wizard window, click **Next >**.
- 6. Select **Yes, export the private key** and then click **Next >**.

- 7. Select Personal Information Exchange -PKCS #12 (>PFX), Include all certificates in the certification path if possible, and then click Next >.
- 8. Create your password and click Next >.

Certificate Export Wizard	x
Password To maintain security, you must protect the private key by using a password.	
Type and confirm a password. Password:	
Type and confirm password (mandatory):	
<back next=""> Ca</back>	ncel

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**NOTE** Ensure that your password is managed per appropriate security policy and store it in a safe place.

9. Click **Browse**, provide a file name, and click **Save**.



10. Click Next and Finish.

From the Certificate Export Wizard pop-up window, click **OK**. This certificate is now stored and password protected for later use.

### Export server certificate

These instructions provide the details on how to export the server certificate needed to receive encrypted RetinaVue Network result messages.



NOTE Not required for the Results Client configurations.

1. In the Console window, double-click on the certificate with an *Issued To* value that matches the value for the *Receive Results Certificate Common Name* from the EMR Deployment Portal.

File Action View Favorites Window Hel	p						
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Console Root	Issued To	Issued By	Expiration Date	Intended Purposes	Friendly Name	Status	с
Control and a second se	Issue 10 Geompany502.rn.welchallyn.local Geompany502.local Geompany502.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.nn.welchallyn.local Geompany37.local Geompany3.local Geompany3.local Geompany3.local Geompany3.local Geompany3.local Geompany3.local Geompany3.local Geompany3.local Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.lo Geompany1403.rn.welchallyn.local	HRC-RVN-CA company302.local ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 ad-SERVERBULH-CA-1 company31.local company31.local company31.local company31.local company31.local company31.local company31.local company31.local company31.local	E-piraton Ude 4/27/022 11/5/022 2/21/021 5/15/2019 6/3/2020 12/2/2021 11/3/2019 9/11/2019 9/11/2019 9/11/2019 9/7/2019 9/7/2019 9/7/2019 9/7/2019 9/7/2018 3/14/2020 3/14/2020 1/2/2021 1/2/2021 1/2/2021 1/2/2021 4/12/2023 3/25/2023	Intender Jurgoss Client Authentication Client Authentication Sever Authentication Sever Authentication	Friendy Name Friendy Name CNone> CNon	Status	R 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	気85.rvn.weichallyn.local 気85.rvn.weichallyn.local 気85.rvn.weichallyn.local	ad-SERVERBLUE4-CA-1 ad-SERVERBLUE4-CA-1 ad-SERVERBLUE4-CA-1	3/25/2023 4/16/2023 4/19/2023	Server Authenticati Server Authenticati Server Authenticati	<none> <none> <none></none></none></none>		1

2. Verify that the certificate thumbprint in the Details tab for the Certificate window contains the same value as the *Receive Results Certificate Thumbprint* from the EMR Deployment Portal.

eneral Details Certification Path	1
Show: <a>All&gt;</a>	-
Field	Value
	<ol> <li>CRL Distribution Point: Distr</li> <li>Authority Info Access: Acc</li> <li>Template=1.3.6.1.4.1.311.21</li> <li>Paplication Certificate Polic</li> <li>Digital Signature, Key Encipher</li> </ol>
Thumbprint	99 06 a5 d3 9f 2c 32 43 73 1d
99 06 a5 d3 9f 2c 82 28 bb ff 2d b6 !	32 43 73 1d 05 00 62 58

- 3. Click **OK** to close the Certificate window.
- 4. Highlight the correct certificate, and from the *Action* menu, select **All Tasks -> Export...**

AC	tion View Favori						
	Open						
<	All Tasks	Open					
	Cut	Request Certificate	with New Key		Issued By	Actions	
6	Сору	Renew Certificate w	rith New Key	cal	ad-SERVE	Certificates	4
	Delete		Manage Private Keys Advanced Operations		ad-SERVE company ad-SERVE	More Actions	1
	Properties	Advanced Operatio				2.rvn.welchallyn.local	
	Help	Export			company	More Actions	
	Trusted Publishers Untrusted Certifica Third-Party Root C Trusted People Other People Remote Desktop Certificate Enrollm Smart Card Truste SMS Trusted Devices	ates Certification Authorities Nent Requests	🛱 SKLTReidK.ad.		wawireles		

- 5. From the Certificate Export Wizard window, click **Next >**.
- 6. Select **Yes, export the private key** and then click **Next >**.
- 7. Select Personal Information Exchange -PKCS #12 (>PFX), Include all certificates in the certification path if possible, and then click Next >.
- 8. Create your password and click **Next >**.

ertificate Export Wizard	×
Password	
To maintain security, you	must protect the private key by using a password.
Type and confirm a passv	vord.
Password:	
Type and confirm pass	sword (mandatory):
	< Back Next > Cancel



**NOTE** Ensure that your password is managed per appropriate security policy and store it in a safe place.

9. Click **Browse**, provide a file name, and click **Save**.

certainedie Exp	ort Wizard		23			- 6 X		_
Save As	Computer      Windows (C:)	Server Certificate		Same in		✓ 4y Search Serv	er Certificate	×
Organize	✓ New folder						≡ ▼	0
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4								
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- 1 <b>1</b> -								
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Sa	ve as type: Personal Information Exchange	ge (*.pfx)						
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		11				1	1 KB 1 KB 03 KB 2 KB	e

#### 10. Click Next and Finish.

From the *Certificate Export Wizard* pop up window, click **OK**. This certificate is now stored and password protected for later use.